

ANNEXURE - VI

COMPLIANCE REPORT WITH THE REQUIREMENTS SPECIFIED IN SEBI CIRCULAR CFD/DIL3/CIR/2017/21 DATED MARCH 10, 2017 READ WITH SEBI CIRCULAR NO. CFD/DIL3/CIR/2018/2 DATED JANUARY 3, 2018

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Revised draft scheme of amalgamation involving JDM COMMERCIAL PRIVATE LIMITED, P. K. AGRI LINK PRIVATE LIMITED, P. K. CEREALS PRIVATE LIMITED, RELIABLE ADVERTISING PRIVATE LIMITED and SHRI JATADHARI RICE MILL PRIVATE LIMITED (all being transferor companies) and HALDER VENTURE LIMITED (transferee company) and their respective shareholders.

Ref: HALDER VENTURE LIMITED / Scrip Code: 539854

It is hereby certified that the Revised draft scheme of amalgamation involving JDM COMMERCIAL PRIVATE LIMITED, P. K. AGRI LINK PRIVATE LIMITED, P. K. CEREALS PRIVATE LIMITED, RELIABLE ADVERTISING PRIVATE LIMITED and SHRI JATADHARI RICE MILL PRIVATE LIMITED (all being transferor companies) and HALDER VENTURE LIMITED (transferee company) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

HALDER VENTURE LIMITED


CIN No. : L74210WB1982PLC035117

HALDER

DIAMOND HERITAGE
16, Strand Road, 10th Floor
Unit 1012, Kolkata - 700 001
☎ : +91-33-6607-5556
+91-33-6607-5557
E-MAIL : info@halderventure.in
WEB : www.halderventure.in

| SL. No. | Reference | Particulars | Compliance |
|---|--|---|--|
| 1 | Regulations 17 to 27 of LODR Regulations | Corporate governance requirements | Complied |
| 2 | Regulation 11 of LODR Regulations | Compliance with securities laws | Complied Since it does not violate, override or limit the provisions of Securities Laws or Requirement of the Stock Exchange. |
| Requirements of SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 read with SEBI Circular No. CFD/DIL3/CIR/2018/2 dated January 3, 2018 | | | |
| (a) | Para (I)(A)(2) | Submission of documents to Stock Exchanges | Yes, Complied The documents have been submitted with BSE. |
| (b) | Para (I)(A)(2) | Conditions for scheme of amalgamation involving unlisted entities | Yes, will be complied |
| (c) | Para (I)(A)(4) (a) | Submission of Valuation Report | Yes, Complied and the revised Valuation Report is attached as Annexure - |
| (d) | Para (I)(A)(5) | Auditors certificate regarding compliance with Accounting Standards | Yes, Complied and the Auditors Certificate is attached as Annexure - |
| (e) | Para (I)(A)(9) | Provision of approval of public shareholders through e-voting | The requirement relating to provisions of approval of public shareholders through e-voting will be complied with. |


For Halder Venture Limited


ABHISHEK PAL
Company Secretary



For Halder Venture Limited




RESHAB KUMAR HALDER
Managing Director
DIN:00574080

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Certified that the transactions/accounting treatment provided in the Revised draft scheme of amalgamation involving JDM COMMERCIAL PRIVATE LIMITED, P. K. AGRI LINK PRIVATE LIMITED, P. K. CEREALS PRIVATE LIMITED, RELIABLE ADVERTISING PRIVATE LIMITED and SHRI JATADHARI RICE MILL PRIVATE LIMITED (all being transferor companies) and Halder Venture Limited ("HVL" or "Transferee Company") are in compliance with all the Accounting Standards applicable to a listed entity

For Halder Venture Limited

Mrinal Debnath
MRINAL DEBNATH
Chief Financial Officer



For Halder Venture Limited



Keshab K. Halder
KESHAB KUMAR HALDER
Managing Director
DIN:00574080

Place: Kolkata
Date: 16/08/2022